



- Press Release -

London, 10 June 2021

Lyxor Climate ETFs have raised over €1 Billion in assets

Lyxor Asset Management announces that it has raised over €1 Billion in assets in its Climate ETF range, only one year after its launch, in a sign that investors are taking decisive action to align their portfolios with their carbon neutrality goals. The eight Lyxor Climate ETFs, which replicate the *S&P Paris-Aligned Climate* (PAB) and *MSCI Climate Change* (CTB) indices and are designed to comply with European regulations, account for a share of 30% of the ETF market segment tracking PAB and CTB indices¹.

In March 2020, Lyxor became the first European ETF provider to launch a full ecosystem of ETFs that take the objectives of the Paris Agreement of limiting the rise in temperatures to 1.5°C, “with no or limited overshoot” above pre-industrial levels, into account.

In a context where flows into ESG ETFs are breaking all records in Europe, Climate ETFs are making their way into the portfolio allocations of institutional investors committed to decarbonising their portfolios and contributing to reduction of emissions. Labelled climate indices provide a transparent and cost-effective way to leverage a multitude of climate data. The high value-added PAB and CTB indices tracked by the Lyxor ETFs allow investors to reduce the immediate carbon intensity of their portfolios and to follow an absolute decarbonisation path of 7% year-on-year.

Arnaud Llinas, Head of Lyxor ETF and Indexing, commented: "Over the past year, institutional investors gradually became aware that Climate ETFs can be an effective tool in the fight against climate change, as they can shift capital towards low-carbon investments at scale, within a scientific rules-based and transparent framework. We are convinced that Climate ETFs, through their accessibility and low fees, will also help democratize climate investment for retail investors and, as a result, will form a fundamental component of the wider ESG ETF market."

Fighting climate change is central to Lyxor's convictions. Lyxor positions itself as the ETF provider of reference for climate indices, having launched the world's first Green Bond ETF in 2017, the largest in its category with €560 million of assets under management². Most of the capital raised by the ETF's underlying Green Bonds finances projects aimed at fighting climate change. Earlier this year, Lyxor

¹ Source: Lyxor International Asset Management, Bloomberg, as of 02/06/2021.

² Source: Lyxor International Asset Management, Bloomberg, as of 02/06/2021.

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LYXOR INTERNATIONAL ASSET
MANAGEMENT
Société par actions simplifiée with share
capital of € 72,059,696

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published temperature measurements for 150 of its ETFs, enabling investors to assess the impact of their portfolios on global warming and to reallocate their capital towards a low-carbon economy.

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Notes to editors:

About Lyxor:

Lyxor Asset Management Group ("the Lyxor group"), wholly-owned directly or indirectly by Societe Generale and composed notably of two subsidiaries (1) (2), is a European asset management specialist, an expert in all investment styles, active, passive or alternative. From ETFs to multi-management, with EUR 176.5 billion* under management and advisory, Lyxor group creates innovative investment solutions to meet the long-term challenges of sustainable investments, with a particular focus on the fight against climate change. Thanks to its experts and its engineering tradition and research, Lyxor group combines search for performance and risk management.

⁽¹⁾ Lyxor Asset Management S.A.S. is approved by the «Autorité des marchés financiers» (French regulator) under the agreement # GP98019.

⁽²⁾ Lyxor International Asset Management S.A.S. is approved by the «Autorité des Marchés Financiers» (French regulator) under the agreement # GP04024.

* Including EUR 19.4 billion Assets under Advisory, equivalent of USD 213.3 billion in assets under management and advisory (including USD 23.5 billion Assets under Advisory) at the end of April 2021.

Lyxor International Asset Management: the original pioneers

Lyxor has been running ETFs since 2001, longer than any other European provider. Our pioneering spirit helped shape the market you know today.

We've become one of Europe's largest¹, most liquid ETF managers. And our far-reaching range spans all asset classes, and includes some of the largest and best performing ETFs in Europe².

We now offer 200+ ways to explore markets. So, whether you're seeking essential core index exposure or reaching out for more tactical opportunities in specific sectors or markets, we have the product to match. We also offer unique ESG and thematic exposures to help you prepare for a changing world. Wherever you roam, rest assured our quality charter means every fund meets the same meticulous standards.

¹ Lyxor International Asset Management, as at 31/12/2020.

² Bloomberg. Data over the period 31/12/2019-31/12/2020.

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It is each investor's responsibility to ascertain that it is authorised to subscribe, or invest into the product detailed in this press release. Prior to investing in the product, investors should seek independent financial, tax, accounting and legal advice. Lyxor UCITS ETFs are French or Luxembourg open ended mutual investment funds respectively approved by the French Autorité des Marchés Financiers or by the Luxembourg Commission de Surveillance du Secteur Financier, and authorized for marketing of their units or shares in various European countries (the **Marketing Countries**) pursuant to the article 93 of the 2009/65/EC Directive. Lyxor International Asset Management SAS recommends that investors read carefully the "risk factors" section of the Lyxor UCITS ETFs prospectus and the "Risk and reward" section of the Key Investor Information Document (KIID). The prospectus in French for French Lyxor UCITS ETFs and in English for Luxembourg Lyxor UCITS ETFs and the KIID in the local languages of the Marketing Countries are available free of charge on www.lyxoretf.com or upon request to client-services-etf@lyxor.com.

Updated composition of the Lyxor UCITS ETFs investment portfolio is available on www.lyxoretf.com. Indicative net asset value is published on the Reuters and Bloomberg pages of the products, and might also be mentioned on the websites of the stock exchanges where the product is listed. The products are the object of market-making contracts, the purpose of which is to ensure the liquidity of the products on the exchange, assuming normal market conditions and normally functioning computer systems. Units of a specific Lyxor UCITS ETF managed by an asset manager and purchased on the secondary market cannot usually be sold directly back to the asset manager itself. Investors must buy and sell units on a secondary market with the assistance of an intermediary (e.g. a stockbroker) and may incur fees for doing so. In addition, investors may pay more than the current net asset value when buying units and may receive less than the current net asset value when selling them.

The Lyxor UCITS ETF including the one detailed in this press release include a risk of capital loss. The redemption value of these Lyxor UCITS ETF may be less than the amount initially invested. In a worst case scenario, investors could sustain the loss of their entire investment. There is no guarantee that the objective of any Lyxor UCITS ETF will be met. A Lyxor UCITS ETF may not always be able to replicate exactly the performance of the index.

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This press release together with the prospectus and/or more generally any information or documents with respect to or in connection with the Lyxor UCITS ETF detailed herein does not constitute an offer for sale or solicitation of an offer for sale in any jurisdiction (i) in which such offer or solicitation is not authorized, (ii) in which the person making such offer or solicitation is not qualified to do so, or (iii) to any person to whom it is unlawful to make such offer or solicitation. In addition, the shares are not registered under the U.S Securities Act of 1933 and may not be directly or indirectly offered or sold in the United States (including its territories or possessions) or to or for the benefit of a U.S Person (being a "United State Person" within the meaning of Regulation S under the Securities Act of 1933 of the United States, as amended, and/or any person not included in the definition of "Non-United States Person" within the meaning of Section 4.7 (a) (1) (iv) of the rules of the U.S. Commodity Futures Trading Commission.).

No U.S federal or state securities commission has reviewed or approved this document and more generally any documents with respect to or in connection with the fund. Any representation to the contrary is a criminal offence.

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