













Marketing document - FOR PROFESSIONAL AND QUALIFIED INVESTORS ONLY

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Lyxor's ESG labelled ETFs

Fixed Income ETFs

| UCITS ETF | ISIN | ESG Label | SFDR | AuM | TER |
|--|--------------|---|---|-------|-------|
| Lyxor Green Bond (DR) UCITS ETF | LU1563454310 |  GREENFIN LABEL FRANCE FINANCE VERTE |  | €590m | 0.25% |
| Lyxor ESG Euro Corporate Bond (DR) UCITS ETF | LU1829219127 |  |  | €748m | 0.14% |
| Lyxor ESG Euro Corporate Bond Ex Financials (DR) UCITS ETF | LU1829218822 |  |  | €58m | 0.14% |
| Lyxor ESG USD Corporate Bond (DR) UCITS ETF | LU1285959703 |  |  | €109m | 0.14% |
| Lyxor ESG Euro High Yield (DR) UCITS ETF | LU1812090543 |  |  | €161m | 0.25% |
| Lyxor ESG USD High Yield (DR) UCITS ETF | LU1435356149 |  |  | €178m | 0.25% |

Source : Lyxor Asset Management. TER and AuM data correct as at 31/08/2021.

Equity ETFs

| UCITS ETF | ISIN | ESG Label | SFDR | AuM | TER |
|---|--------------|--|---|-------|-------|
| Lyxor MSCI Europe ESG Leaders (DR) UCITS ETF | LU1940199711 |  |  | €974m | 0.20% |
| Lyxor MSCI EMU ESG Leaders Extra (DR) UCITS ETF | LU1792117340 |  |  | €34m | 0.20% |
| Lyxor MSCI USA ESG Leaders Extra (DR) UCITS ETF | LU1792117696 |  |  | €225m | 0.15% |
| Lyxor MSCI World ESG Leaders Extra (DR) UCITS ETF | LU1792117779 |  |  | €420m | 0.18% |

Source : Lyxor Asset Management. TER and AuM data correct as at 31/08/2021.

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Thematic ETFs

| UCITS ETF | ISIN | ESG Label | SFDR | AuM | TER |
|--|--------------|---|--|-------|-------|
| Lyxor MSCI Future Mobility ESG Filtered (DR) UCITS ETF | LU2023679090 |  |  | €215m | 0.45% |
| Lyxor MSCI Millennials ESG Filtered (DR) UCITS ETF | LU2023678449 |  |  | €78m | 0.45% |
| Lyxor MSCI Digital Economy ESG Filtered (DR) UCITS ETF | LU2023678878 |  |  | €149m | 0.45% |
| Lyxor MSCI Disruptive Technology ESG Filtered (DR) UCITS ETF | LU2023678282 |  |  | €309m | 0.45% |
| Lyxor MSCI Smart Cities ESG Filtered (DR) UCITS ETF | LU2023679256 |  |  | €52m | 0.45% |
| Lyxor Global Gender Equality (DR) UCITS ETF | LU1691909508 |  |  | €48m | 0.20% |

Source : Lyxor Asset Management. TER and AuM data correct as at 31/08/2021.

Lyxor's SFDR 8 & 9 ETFs

Fixed Income ETFs

| UCITS ETF | ISIN | SFDR | AuM | TER |
|--|--------------|------|--------|-------|
| SFDR Article 8 | | | | |
| Lyxor ESG Euro Corporate Bond (DR) UCITS ETF | LU1829219127 | 8 | €748m | 0.14% |
| Lyxor ESG Euro Corporate Bond Ex Financials (DR) UCITS ETF | LU1829218822 | 8 | €58m | 0.14% |
| Lyxor ESG USD Corporate Bond (DR) UCITS ETF | LU1285959703 | 8 | €109m | 0.14% |
| Lyxor ESG Euro High Yield (DR) UCITS ETF | LU1812090543 | 8 | €161m | 0.25% |
| Lyxor ESG USD High Yield (DR) UCITS ETF | LU1435356149 | 8 | €178m | 0.25% |
| Lyxor \$ Floating Rate Note | LU1571051751 | 8 | \$116m | 0.10% |
| Lyxor Global High Yield Sustainable Exposure | LU2099295466 | 8 | €30m | 0.25% |
| SFDR Article 9 | | | | |
| Lyxor Green Bond (DR) UCITS ETF | LU1563454310 | 9 | €590m | 0.25% |
| Lyxor Green Bond ESG Screened (DR) UCITS ETF | LU1981859819 | 9 | €26m | 0.25% |
| Lyxor Euro Government Green Bond (DR) UCITS ETF | LU2356220926 | 9 | €55m | 0.20% |
| Lyxor Corporate Green Bond (DR) UCITS ETF | LU2370241684 | 9 | €50m | 0.20% |

Source: Lyxor Asset Management. TER and AuM data correct as at 31/08/2021.

Equity ETFs

| UCITS ETF | ISIN | SFDR | AuM | TER |
|--|--------------|------|---------|--------|
| SFDR Article 8 | | | | |
| Lyxor MSCI Europe ESG Leaders (DR) UCITS ETF | LU1940199711 | 8 | €974m | 0.20% |
| Lyxor MSCI EMU ESG Leaders Extra (DR) UCITS ETF | LU1792117340 | 8 | €34m | 0.20% |
| Lyxor MSCI USA ESG Leaders Extra (DR) UCITS ETF | LU1792117696 | 8 | €225m | 0.15% |
| Lyxor MSCI World ESG Leaders Extra (DR) UCITS ETF | LU1792117779 | 8 | €420m | 0.18% |
| Lyxor MSCI Japan ESG Leaders Extra (DR) | LU1646359452 | 8 | €411m | 0.15% |
| Lyxor MSCI EM ESG Leaders Extra | LU1769088581 | 8 | €114m | 0.25% |
| Lyxor MSCI World Climate Change (DR) | LU2056739464 | 8 | €207m | 0.20% |
| Lyxor Global Gender Equality (DR) | LU1691909508 | 8 | €48m | 0.20% |
| Lyxor New Energy (DR) | FR0010524777 | 8 | €1,243m | 0.60% |
| Lyxor World Water (DR) | FR0010527275 | 8 | €1,228m | 0.60% |
| Lyxor PEA Eau (World Water) | FR0011882364 | 8 | €38m | 0.60% |
| Lyxor MSCI Smart Cities ESG Filtered (DR) | LU2023679256 | 8 | €52m | 0.15%* |
| Lyxor MSCI Digital Economy ESG Filtered (DR) | LU2023678878 | 8 | €149m | 0.15%* |
| Lyxor MSCI Future Mobility ESG Filtered (DR) | LU2023679090 | 8 | €215m | 0.15%* |
| Lyxor MSCI Disruptive Technology ESG Filtered (DR) | LU2023678282 | 8 | €309m | 0.15%* |
| Lyxor MSCI Millennials ESG Filtered (DR) | LU2023678449 | 8 | €78m | 0.15%* |
| SFDR Article 9 | | | | |
| Lyxor Net Zero 2050 S&P 500 Climate PAB (DR) | LU2198883410 | 9 | €232m | 0.07% |
| Lyxor Net Zero 2050 S&P Eurozone Climate PAB (DR) | LU2195226068 | 9 | €881m | 0.20% |
| Lyxor Net Zero 2050 S&P Europe Climate PAB (DR) | LU2198884491 | 9 | €68m | 0.18% |
| Lyxor Net Zero 2050 S&P World Climate PAB (DR) | LU2198882362 | 9 | €58m | 0.20% |
| Lyxor MSCI USA ESG Climate Transition CTB (DR) | LU2055175025 | 9 | €16m | 0.15% |
| Lyxor MSCI EM ESG Climate Transition CTB | LU2056738144 | 9 | €11m | 0.25% |
| Lyxor MSCI Europe ESG Climate Transition CTB (DR) | LU2056738490 | 9 | €4m | 0.15% |

Source : Lyxor Asset Management. TER and AuM data correct as at 31/08/2021. *Target TER is 0.45% but has temporarily been decreased to 0.15% until September 2021.

Knowing your risk

It is important for potential investors to evaluate the risks described below and in the fund prospectus on our website www.lyxoretf.com

Capital at risk

ETFs are tracking instruments: Their risk profile is similar to a direct investment in the Underlying index. Investors' capital is fully at risk and investors may not get back the amount originally invested.

Replication risk

The fund objectives might not be reached due to unexpected events on the underlying markets which will impact the index calculation and the efficient fund replication.

Counterparty risk

With synthetic ETFs, investors are exposed to risks resulting from the use of OTC swaps. In-line with UCITS guidelines, the exposure to a swap counterparty cannot exceed 10% of the total fund assets. Physically replicated ETFs may have counterparty risk if they use a securities lending program.

Concentration risk

Some ETFs, e.g. thematic and Smart Beta ETFs, select stocks or bonds for their portfolio from the original benchmark index. Where selection rules are extensive it can lead to a more concentrated portfolio where risk is spread over fewer stocks than the original benchmark.

Underlying risk

The Underlying index of a Lyxor ETF may be complex and volatile. For example, when investing in commodities, the Underlying index is calculated with reference to commodity futures contracts exposing the investor to a liquidity risk linked to costs such as cost of carry and transportation. ETFs exposed to Emerging Markets carry a greater risk of potential loss than investment in Developed Markets as they are exposed to a wide range of unpredictable Emerging Market risks.

Currency risk

ETFs may be exposed to currency risk if the ETF is denominated in a currency different to that of the Underlying index they are tracking. This means that exchange rate fluctuations could have a negative or positive effect on returns.

Liquidity risk

Liquidity is provided by registered market-makers on the respective stock exchange where the ETF is listed, including Societe Generale. On exchange, liquidity may be limited as a result of a suspension in the underlying market represented by the Underlying index tracked by the ETF; a failure in the systems of one of the relevant stock exchanges, or other market-maker systems; or an abnormal trading situation or event.

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For Swiss Qualified investors

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| Fund name | Sub fund name | Domicile |
|------------------------|--|------------|
| MULTI UNITS LUXEMBOURG | Lyxor Green Bond (DR) UCITS ETF | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor ESG Euro Corporate Bond (DR) UCITS ETF | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor ESG Euro Corporate Bond Ex Financials (DR) UCITS ETF | Luxembourg |
| Lyxor Index Fund | Lyxor ESG USD Corporate Bond (DR) UCITS ETF | Luxembourg |
| Lyxor Index Fund | Lyxor ESG Euro High Yield (DR) UCITS ETF | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor MSCI Europe ESG Leaders (DR) UCITS ETF | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor MSCI EMU ESG Leaders Extra (DR) UCITS ETF | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor MSCI USA ESG Leaders Extra (DR) UCITS ETF | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor MSCI World ESG Leaders Extra (DR) UCITS ETF | Luxembourg |
| Lyxor Index Fund | Lyxor MSCI Future Mobility ESG Filtered (DR) UCITS ETF | Luxembourg |
| Lyxor Index Fund | Lyxor MSCI Millennials ESG Filtered (DR) UCITS ETF | Luxembourg |
| Lyxor Index Fund | Lyxor MSCI Digital Economy ESG Filtered (DR) UCITS ETF | Luxembourg |
| Lyxor Index Fund | Lyxor MSCI Disruptive Technology ESG Filtered (DR) UCITS ETF | Luxembourg |
| Lyxor Index Fund | Lyxor MSCI Smart Cities ESG Filtered (DR) UCITS ETF | Luxembourg |
| Lyxor Index Fund | Lyxor Global Gender Equality (DR) UCITS ETF | Luxembourg |
| Lyxor Index Fund | Lyxor \$ Floating Rate Note | Luxembourg |
| Lyxor Index Fund | Lyxor Global High Yield Sustainable Exposure | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor Euro Government Green Bond (DR) UCITS ETF | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor MSCI Japan ESG Leaders Extra (DR) | Luxembourg |

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| | | |
|------------------------|---|------------|
| MULTI UNITS LUXEMBOURG | Lyxor MSCI EM ESG Leaders Extra | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor MSCI World Climate Change (DR) | Luxembourg |
| MULTI UNITS FRANCE | Lyxor New Energy (DR) | France |
| MULTI UNITS FRANCE | Lyxor World Water (DR) | France |
| MULTI UNITS LUXEMBOURG | Lyxor Net Zero 2050 S&P 500 Climate PAB (DR) | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor Net Zero 2050 S&P Eurozone Climate PAB (DR) | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor Net Zero 2050 S&P Europe Climate PAB (DR) | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor Net Zero 2050 S&P World Climate PAB (DR) | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor MSCI USA ESG Climate Transition CTB (DR) | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor MSCI EM ESG Climate Transition CTB | Luxembourg |
| MULTI UNITS LUXEMBOURG | Lyxor MSCI Europe ESG Climate Transition CTB (DR) | Luxembourg |

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